



SUNNY HILL
ENERGY

Sunny Hill Energy Limited
16th Floor Portland House
Bressenden Place
London
SW1E 5RS
UK

Company Announcement

29 May 2019

Sunny Hill Energy Limited (formerly Petroceltic Holdings Limited)
Up to USD220,000,000 Secured and Guaranteed Variable Rate Junior Notes due 29 March 2021
(CSX ticker: PCIJRN01) (the “Junior Notes”)
Partial redemption of Junior Notes

Sunny Hill Energy Limited (the “Issuer”), the privately-owned UK-headquartered oil & gas company with operations in North Africa, announces that it has redeemed Junior Notes to the amount of USD \$5,472,275, plus accrued interest, as of 29 May 2019. The total outstanding principal amount of Junior Notes is now USD 149,527,725.

For further information in relation to this announcement please contact:

David Blewden, Chief Financial Officer
Sunny Hill Energy Limited
16th Floor, Portland House
Bressenden Place
London
SW1E 5RS
United Kingdom

Tel: +44 20 7925 3200
Email: david.blewden@sunnyhillenergy.com
Website: www.sunnyhillenergy.com